

**Notice of Business Continuity/Disaster Recovery and Contingency Plan**  
**of**  
**DeBlanc Wealth Management, LLC.**  
*(Last reviewed March 6, 2023)*

At DeBlanc Wealth Management, LLC. we recognize how heavily our clients rely on our systems and services. We also recognize that unexpected events can and do occur-from simple situations to major outages. DeBlanc Wealth Management, LLC. has developed a Business Continuity/Disaster Recovery and Contingency Plan to enable the firm to recover from disruptions due to natural and/or man-made disasters.

While specific details of our Business Continuity/Disaster Recovery and Contingency Plan are not included in this notice, please be aware that the plan addresses the following areas:

- Offices and Alternative Physical Locations for Employees
- Equipment
- Regulatory Issues
- Third Party Vendors
- Systems and Information
- Death or Incapacitation

DeBlanc Wealth Management, LLC. does not maintain custody of client funds or securities and relies on our critical business constituents (such as Charles Schwab) for processing client transactions, maintaining client accounts, and providing access to clients' funds and securities.

This Business Continuity/Disaster Recovery and Contingency Plan is reviewed at least annually to ensure technology and business changes are addressed. Material changes will be reflected in an updated "Notice of Business Continuity/Disaster Recovery and Contingency Plan." Please contact your advisor for a current copy of this notice.